

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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|---|---|-----------------------------|
| In Re: | § | Chapter 11 |
| | § | |
| TMT PROCUREMENT CORPORATION, <i>et al.</i>¹ | § | Case No. 13-33763 |
| | § | |
| Debtors. | § | Jointly Administered |

**NOTICE OF AMENDMENT TO THE *M.V. C HANDY*
BUDGET OF RELEASE AND RESTART COSTS**

PLEASE TAKE NOTICE that the Debtors and Shanghai Commercial and Saving Bank have agreed to pay an additional \$48,962.00 from cash collateral for port fees and DNV survey related expenses associated with the release and restart of the *M.V. C Handy*, which costs were not included in the previous budget.

On September 16, 2013, the District Court ordered the payment of all fees and costs required to be paid to facilitate release of the *M.V. C Handy*, as provided in the *Order to Enforce Order Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code Enforcing and Restating Automatic Stay and Ipso Facto Provisions (M/V C Handy)*, Case 4:13-cv-02301, Doc. 36.

¹ The Debtors in these chapter 11 cases are: (1) A Whale Corporation; (2) B Whale Corporation; (3) C Whale Corporation; (4) D Whale Corporation; (5) E Whale Corporation; (6) G Whale Corporation; (7) H Whale Corporation; (8) A Duckling Corporation; (9) F Elephant Inc.; (10) A Ladybug Corporation; (11) C Ladybug Corporation; (12) D Ladybug Corporation; (13) A Handy Corporation; (14) B Handy Corporation; (15) C Handy Corporation; (16) B Max Corporation; (17) New Flagship Investment Co., Ltd; (18) RoRo Line Corporation; (19) Ugly Duckling Holding Corporation; (20) Great Elephant Corporation; and (21) TMT Procurement Corporation.

The Debtors hereby attach the agreed amended budget of release and restart costs for the *M.V. C Handy*, which includes the previously unbudgeted \$48,962.00 of release costs.

Respectfully submitted,

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